

Real Estate Rentals - Income and Expenses

Please fill in the boxes (all amounts should include all taxes - e.g. HST).

Note: Please complete a separate sheet for each property. If the property is a commercial property please indicate whether or not HST is included in the numbers and whether or not you are registered for HST.

Address of property

Details of other owners (if applicable):

Spouse (Yes/No)_____

Percentage owned_____

Name (other than spouse)_____

Percentage owned_____

Name (other than spouse)_____

Percentage owned_____

For commercial properties only: Please indicate which taxes (if any) are included in your figures:

Are you registered for HST ?_____If yes, please provide HST return forms so we can do them for you.

HST included in numbers shown below? (Yes/No)_____

Gross rental revenue

Expenses

(Please attach information indicated)

Insurance

Mortgage interest

(please provide statement from financial institution)

Other interest

(please provide statement from financial institution)

Hydro

Heating

Repairs and maintenance

Property taxes

Accounting fees

Legal fees

(please attach invoices)

Management fees

Condominium fees

Real Estate Rentals - Income and Expenses (continued)

Travel costs (only if you have 2 or more buildings)

Commissions paid to obtain tenants

Other (please specify)

Attach documents for any assets bought or sold (e.g. land and building, furniture, appliances, equipment) ☐
If no assets bought or sold write "None"

Automobile expenses:

Note: These can only be claimed if you have 2 or more properties

Gas and oil

Insurance

Repairs and maintenance

Interest on car loan

407-ETR

Licence

Parking - business only

Car washes

Lease cost

Attach documents for any leases started this year ☐

Attach documents for auto **purchased** this year (or in previous year if this is the first year we're claiming automobile expenses). Include papers for any loans taken out. ☐

Please provide details (description, purchase price, amount financed, monthly payments, length of loan in months, etc.) if documents not available:

Real Estate Rentals - Income and Expenses` (continued)

Attach documents for auto **sold** this year

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Please provide details (description and \$ amount) if documents
not available:

Kilometres driven for business

Total kilometres driven